



**Confirmation of Your Wood County Historical Society Planned Giving**

Please complete this form to share your gift intentions with the Wood County Historical Society. With this information, we can help ensure your gift will be used in accordance with your wishes and we can stay in contact with you about the progress of the Historical Society.

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name (if joint gift): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

\_\_\_\_\_

Please describe your gift (or attach a copy of your gift documentation):

\_\_\_\_\_ Will or Living Trust

\_\_\_\_\_ IRA, pension or other retirement account

\_\_\_\_\_ Other (please specify): \_\_\_\_\_

Area(s) benefitting from your gift:

unrestricted general fund | endowment | education | collections & exhibits | buildings & grounds

Other (please specify): \_\_\_\_\_

Please provide an approximate current value of your gift to the Wood County Historical Society. All information will be kept confidential. This estimate does not bind you or your estate in any way.

Approximate current value: \$ \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature (if joint gift) \_\_\_\_\_ Date \_\_\_\_\_

This document does not bind you or your estate. By signing this form, you are acknowledging your current plans to benefit the Wood County Historical Society in the future. We request notification of changes in the value and type of your gift as they occur. All information and supporting documents will be kept private and confidential.